STRATEGIES FOR Maximizing your Time—your most Valuable asset

Empower your team, leverage technology, and streamline your workflow to make every moment count.

BY ROBERT J. WEINSTOCK, MD

AECOS[®] American-European Congress of Ophthalmic Surgery[®]

This article is adapted from a presentation originally delivered at the 2024 AECOS Winter Symposium in Aspen, Colorado.

A well-structured weekly schedule is the backbone of any successful ophthalmology practice. Over the years, I have fine-tuned my routine to balance patient care, surgery, and my administrative duties efficiently. This article outlines the key elements that make my practice run smoothly and effectively.

MY WEEKLY SCHEDULE

My typical week has evolved over decades, but it follows a consistent pattern. From Monday to Wednesday, I see about 20 patients each morning. These include 12 to 15 new cataract or refractive consultations, and the remaining patients are follow-up visits and those with premium IOL complications. In the afternoons, I perform around 25 surgical procedures. On Thursdays, I run a full-day clinic at a satellite location. Fridays are reserved for administrative tasks and personal time, a practice I have maintained for the past 10 years.

MY DAILY ROUTINE

My day starts with personal time and a workout between 8:00 and 9:00 AM. I begin my professional activities at 9:00 AM with patient consultations until noon, followed by meetings and calls from 12:00 to 1:00 PM. The afternoons are dedicated to surgeries from 1:00 to 4:30 PM, during which time I perform approximately 25 cataract procedures, three-quarters of which are femtosecond laser–assisted. I reserve the final slots for the most challenging cases.

STREAMLINING CLINIC WORKFLOW Clinic Cheat Sheets

I have not fully integrated electronic health records (EHRs) into my daily routine. In my experience, spending a significant amount of time on EHRs is not the best use of my time. Whether using an iPad (Apple) or a hallway computer, EHR systems can be cumbersome. It is time-consuming to scroll through and review data, and it detracts from the attention I can give to my patients.

To streamline my workflow, I use a simple coding system. Before entering an examination room, I review notes such as N for a new patient and R for a returning patient (Figure 1). When I enter the room, I greet the patient with either "Nice to meet you" or "Nice to see you." I then say, "Let me look at your eyes, and then we'll talk."

The coding system also includes essential information such as the patient's IOP, refractive history, BCVA, manifest refraction, and referring doctor. Upon entering the room, I quickly glance at a screen displaying the OCT and topography results, which provide me with an immediate understanding of the patient's corneal and retinal health.

Structured Clinical Exams

I conduct a highly structured and

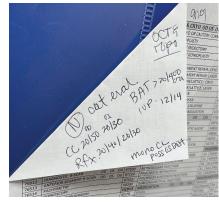


Figure 1. An example of the cheat code system used in Dr. Weinstock's clinic.

efficient clinical examination that starts with the right anterior segment and proceeds to the left anterior segment, the left fundus, and finally the right fundus. This method prevents unnecessary movement and maximizes efficiency. During the exam, my scribe informs me of the patient's refraction, BCVA, and any other relevant issues, while documenting the examination in the EHR. After the examination, I have all the necessary information to make an informed recommendation to the patient. The conversation with the patient typically lasts 2 to 5 minutes before they proceed to see the patient counselor.

EMPOWERING MY TEAM

Empowering those around me has been key to my success. Much of my efficiency is not due to any magic on my part but rather the exceptional people around me.

Team Leader

My team leader, Mariam, is one of the most important members of my staff. As my primary scribe, she handles multiple critical tasks. Mariam runs the clinic, triages phone calls, and performs vision checks on patients before they undergo surgery on their second eye to ensure optimal targeting. She also manages clinic flow, acts as a traffic cop in the OR to maintain the pace, and runs intraoperative aberrometry. Mariam wears many hats, and her work saves me a significant amount of time.

					06/02/02/												LASC 1:00pm		
line #	-	Dr T	Patient Name	CE# Phone	Special Orders	Eye.	KOK.	Power	AK	Depth as		Option	MC	c	870	Ref. CD	Inire	Allergies	Mist
145 1		RJW			185	D	FAL MISO	24.00				5			2	HATALA		NKDA	COMBO DROP
XX 2		uw.			1145	D	VINTEY DATES	18.50	FENTO LENGTH 30 AND 8391	-	vT	,			2			NEDA	"VA+IOP CHECK 0 1240AM" COMBO DROP
2.00 3		uw			295	D	FAL MISC	22.50				5			2	HOMESI		NEDA	WHEELCHAIR PT - CAN TRANSF WILL HAVE HELP"/ COMBO DRO
XX 4		uw			2NSV CSV HC/ BRM/ PLAVER	D	VIVITY DATES	20.50	PENTO LENGTH 15 AUS 116		a				2			CRESTOR, IODINE CONTRAST, MONOPRIL, PAUL	*RJW KNOWS PTS DAUGHTER *VA CHECK © 1200PM/ COMBO D
210 5		uw			2NSV K-HAZI/ SP STRAB SX	D	841 M360	21.00				5			1			NEDA	COMBO DROP
220 6		uw			2NV 'BOH'	D	PAL MISO	21.50				5			1	VANZANDI		NSAIDS, PON	COMBO DROP
1.50 7		yw			2NY TAMSELOSINY POSS CTR	D	841 M360	21.50	FEWTO			5		a	,	VANZANDT		UNKNOWS	COMBO DROP
1.30 8		uw			3N5	D	FAL MISS	22.00	LENGTH 35 AND STAT			5,0			1	AFSORDER		NRDA	COMBO DROP
-40 9		ŧјw			*PT REQ TOPICAL ANESTRESIA ONLY* INSY NARROW ANGLES	D	F4L MI60	23.00	LENGTH 30 AXIS 040*			57			2	THAM		NKDA	COMBO DROP
.50 10		ujw			3NS/5/7 SLT/POIS CTR	D	841. M360	22.00	LENGTH 30 AND 062"			5,9		a	1			NRDA	COMBO DROP
e0 11		ŋw			3NS/ IMPOPE/ FUCHS/ VISCOATIO/ (POWER	D	B&L MINO	22.50				5		C4	1	TUPPS		NKDA	COMBO DROP
a 12		uw .			2NS/ NARROW ANGLES	5	1855			14	<i>a</i> (CVA			2	CAMPBELL		NRDA	*VA CHECK @ 150PM W/0W OR COMBO DROP
30 13		цw			2NS/ NARROW ANCELS	8	BAL NISO	24.00	PENTO			5			2	SARN		PCN	COMBO DROP
30 14		цw			295	8	841.MI60	20.50	LENGTH 20 ARIS 1641	14	<i>a</i> 1	CVA	MC		1			NKDA	COMBO DROF
30 15		цw			298	5	F&L MINO	23.00				5			2			NKDA	CA/D
a 16		uw			2N5/ POSS MINI-MONO TARGET - PLANO VS 425		VIVITY DATES	19.50 20.50	PEWTO LENGTH 43 AXIS 172*		a	,			2			PON	"RETIRED PILOTY/COMBO DR "VA CHECK © 125PM TO DETER TARGET"
30 17		me			2PSC/5/F M-LASEK/*BARRETT RUN* MONOVISION/ DISTANCE TARGET/RO IRITIS	5	841.M060	20.50/ 21.00	FENTO LENGTH 15 AXS 0947/275*			CVA			,			NKDA	COMBO DROP
40 28					INSY NARROW ANGLES ST LFE POSS CTR	5	B&L MD60	28.00	FENTO LENGTH 17 AKIS 1017/2011	In		CVA			1	MCMULLIN		CIPILALIZZN	COMBO DROP
50 29					3NIV 275C	5	FAL MIN	22.00				5			2			NEDA	COMBO DKOF
00 20					2NSY TARGET -4.50 FUCHSY VISCOATED (POWER	5	BAL MISO INV2STA	24.50 24.50	FEMTO LENGTH 37 AXIS 171*			SF		a	1	SACKSTEDER		NEDA	COMBO DROP
00 21					WHITE CAT/POSS VII/ TEXPAN BLUE LAST CASE/ "BICAN BEVEWED-BET ATTACHED	5	P&1 MIN0	22.00				5			,			NEDA	*SPANISH SPLAKING* COMBO DROP
10 22					3NSY "UP"	D	BAL NISS	20.00				5			2			PON	COMBO DROP
20 23					4+BRUNS/ERM/ NARROW ANGLES/S/P VIT, IVA+IVX/ POSS CTB/ POSS PUPE STRETCH VISCOAT/ TRYTAN BLUI/ LAST CASE	D	FAL MIN	22.50	FENTO LENGTH 17 ANS 330			ST.		000	1			NKDA	"SPANISH SPEAKING" COMIO DROP
30 24					IOL EXCHANCE	D													COMBO DEOP

Figure 2. The detailed surgical plan cheat sheet used in Dr. Weinstock's ORs.

Refractive Optometrist

Priti Panchal, OD, one of 10 optometrists in my practice, works exclusively with me. She is a refractive optometrist who completed a residency in medical ophthalmology and wanted to work alongside a refractive surgeon. Over the years, I have taught her how to approach and speak to patients. Now, she thinks and talks like me, and she understands my decisions in almost every situation. Dr. Panchal manages the clinic, sees patients, handles visits on the day after surgery, performs biometry and surgical planning, conducts clinical outcomes analysis, trains technicians and surgery counselors, and prepares fellows. Having someone like her in my practice is a huge time-saver.

Fellows

Fellows are one of the most valuable components of my practice. They are in the clinic with me, run their own clinics, and take call. Their tasks include IOL selection, surgical planning, postoperative light adjustments of the Light Adjustable Lens (RxSight), Nd:YAG laser capsulotomies, selective laser trabeculoplasties, the placement of bimatoprost intracameral implants 10 µg (Durysta, Allergan), LASIK and PRK enhancements, research presentations, and video editing. Having a fellow maximizes my time and functionality, allowing me to avoid the fatigue that comes with such a busy practice.

Personal Assistant

Hiring a personal assistant is one of the greatest decisions and investments I have made. Krista handles a wide range of tasks, including overseeing business and personal matters; travel scheduling; running the fellowship program; and managing the consulting business, investment properties, our investment group, and a fishing charter business. Her work saves me an enormous amount of time and improves my quality of life.

OR EFFICIENCY

OR Cheat Sheets

In the OR, my team and I rely on a detailed cheat sheet system that outlines the surgical plan for each patient (Figure 2). Complex cases, such as 4+ cataracts and IOL exchanges, are scheduled toward the end of the day. The fifth column of the cheat sheet (highlighted in yellow) provides details on premium IOLs, lens power, femtosecond laser status, and arc settings. Typically, more than 50% of our cases involve a femtosecond laser.

The information on the OR cheat sheet is transferred to a printed sheet placed at the end of the surgical bed (Figure 3). The information includes which eye is being operated on, whether it is the first or second eye being treated,

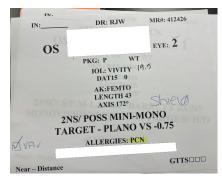


Figure 3. The OR cheat sheet information transferred onto a sheet of paper placed at the end of the surgical bed.

the type of lens being used, and specific targeting details. This system ensures that everyone is on the same page and operations proceed smoothly and efficiently.

Femtosecond Laser Use

I have found the use of femtosecond laser technology, especially the Ally Adaptive Cataract System (Lensar), to be



Figure 4. Real-time video displays in each OR and hallway provide up-to-date information on the status of different rooms.

a huge time-saver. The capsulotomy, lens softening, and astigmatism correction are performed before the patient is moved to the OR, which shaves a minute off surgery time. The system also assists with the alignment of toric and toric multifocal lenses, eliminating the need for manual marking techniques.

Real-Time Video Displays

Real-time video displays are available in every OR and hallway to help manage

workflow (Figure 4). The displays show the status of different rooms, allowing anyone to see where the fellow is operating, which patients are ready for surgery, and how backed up the pre- and postoperative rooms are. This helps to organize OR flow. If I finish a case and need to know where to go next, I can make the determination quickly.

MY MOST VALUABLE ASSET

Time is my most valuable asset. Investing in and empowering the talent around me have been crucial to the success of my practice.

ROBERT J. WEINSTOCK, MD

- Private practice, The Eye Institute of West Florida, Largo, Florida
- Chief Medical Editor, CRST
- rjweinstock@yahoo.com
- = Financial disclosure: None acknowledged